

<div style="display: flex; justify-content: space-between;"> United States Bankruptcy Court Northern District of Illinois Page 1 of 16 </div>		Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Hensaal Management Group, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Southern Chef Soul Chef Country Chef Gourmet Chef Hensaal Foodservice, Inc. Perfect Pinch Wellness For Our People Mama D's Selections		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all): 36-4221335		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all):	
Street Address of Debtor (No. & Street, City, and State): 1130 South Wabash Suite 503 Chicago, IL		Street Address of Joint Debtor (No. & Street, City, and State):	
<div style="display: flex; justify-content: flex-end;"> <div style="border: 1px solid black; padding: 2px;">ZIP CODE</div> <div>60605</div> </div>		<div style="display: flex; justify-content: flex-end;"> <div style="border: 1px solid black; padding: 2px;">ZIP CODE</div> </div>	
County of Residence or of the Principal Place of Business: Cook		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):	
<div style="display: flex; justify-content: flex-end;"> <div style="border: 1px solid black; padding: 2px;">ZIP CODE</div> </div>		<div style="display: flex; justify-content: flex-end;"> <div style="border: 1px solid black; padding: 2px;">ZIP CODE</div> </div>	
Location of Principal Assets of Business Debtor (if different from street address above): 1130 South Wabash, Suite 503, Chicago, IL			
Type of Debtor (Form of Organization) (Check one box.)		Nature of Business (Check one box)	
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____		<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> <div style="text-align: center;"> Tax-Exempt Entity (Check box, if applicable) </div> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)	
Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)		Nature of Debts (Check one box)	
<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13		<input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box)		Chapter 11 Debtors	
<input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. ----- Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	

Statistical/Administrative Information										THIS SPACE IS FOR COURT USE ONLY
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.										
<input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.										
Estimated Number of Creditors										
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	
Estimated Assets										
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
Estimated Liabilities										
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	

Voluntary Petition

(This page must be completed and filed in every case)

Document

Page 4 of 16

Name of Debtor(s):

Hensaal Management Group, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Not Applicable

Signature of Debtor

X Not Applicable

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

☐ I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X Not Applicable

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney**X /s/Karen J. Porter**

Signature of Attorney for Debtor(s)

Karen J. Porter Bar No. 6188626

Printed Name of Attorney for Debtor(s) / Bar No.

Porter Law Network

Firm Name

230 West Monroe Suite 240

Address

Chicago, IL 60606**312-372-4400**

Telephone Number

312-372-4160**5/11/2009**

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X Not Applicable

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X s/ Kenneth M. Hennings

Signature of Authorized Individual

Kenneth M. Hennings

Printed Name of Authorized Individual

Sole Shareholder

Title of Authorized Individual

5/11/2009

Date

United States Bankruptcy Court

Northern District of Illinois

In re:

Case No. _____

Chapter **11**

Hensaal Management Group, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Kenneth M. Hennings**, declare under penalty of perjury that I am the **Sole Shareholder** of **Hensaal Management Group, Inc.**, a **Illinois** Corporation and that on **05/08/2009** the following resolution was duly adopted by the **Kenneth M. Hennings** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Kenneth M. Hennings**, **Sole Shareholder** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Kenneth M. Hennings**, **Sole Shareholder** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Kenneth M. Hennings**, **Sole Shareholder** of this Corporation, is authorized and directed to employ **Karen J. Porter**, attorney and the law firm of **Porter Law Network** to represent the Corporation in such bankruptcy case."

Executed on: **5/11/2009** _____

Signed: **s/ Kenneth M. Hennings** _____
Kenneth M. Hennings

United States Bankruptcy Court
Northern District of Illinois

In re Hensaal Management Group, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Porkie Co of Wisconsin P.O. Box 100346 Cudahy WI				\$105,000.00
A and R 2211 Andrus Hamtramck, MI 48212				\$56,000.00
SiouxPreme c/o Jim Malek P.O. Box 255 Sioux Center IA 51250				\$42,000.00
Kroger c/o Samuel McNaron P.O. Box 30421 Nashville, TN 3721-0421				\$25,978.00
Internal Revenue Service P.O. Box 21126 Philadelphia PA 19114				\$14,500.00
Citifiinancial c/o Richard Snow 123 West Madison, Suite 310 Chicago, IL 60602				\$11,582.00

B4 (Official Form 4) (12/07)4 -Cont.

In re Hensaal Management Group, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
SB Y en 806 York Road Hinsdale IL 60521				\$10,000.00
MJM c/o Helen Corey P.O. Box 698 Richmond, IN 47375				\$5,000.00
Financial Strategies c/o Greg Washington P.O. Box 132 Olympia Fields IL				\$4,000.00
Clark Co need address				\$3,000.00
Ronnie Humphries need address				\$3,000.00
Ned Dunbar 8145 S C;lyde Chicago IL 60617				\$3,000.00

In re Hensaal Management Group, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Allison Tanner 6827 Woodin Place Spingfield VA 22150`				\$3,000.00
AT&T c/o Alliant Law Group 860 Zanker Road, Suite 105 SAn Jose CA 95134				\$2,478.78
Haman Daniels 2850 South Wabash Chicago, IL 60605				\$2,000.00
Silliker 900 Maple Road Homewood, IL 60430-2341				\$2,000.00
Citibank Diamone Box 6000 The Lakes, NV 89163-6000				\$1,938.00
Citi Diamond Box 6000 The Lakes, NV 89163-6000				\$1,807.00

B4 (Official Form 4) (12/07)4 -Cont.

In re Hensaal Management Group, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Prudential Insurance c/o Michael Ayoola 10275 W. Higgins, Sute 200 Rosemont IL 60018				\$1,400.00
Highland Community Bank Attention: Dennie Irving 1701 West 87th Street Chicago, IL 60620-4899				\$1,240.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Kenneth M. Hennings, Sole Shareholder of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 5/11/2009

Signature: s/ Kenneth M. Hennings

Kenneth M. Hennings ,Sole Shareholder

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Karen J. Porter 6188626
Porter Law Network
230 West Monroe
Suite 240
Chicago, IL 60606

312-372-4400
Attorney for the Petitioner(s)

UNITED STATES BANKRUPTCY COURT
Northern District of Illinois

In Re:

Debtor: **Hensaal Management Group, Inc.**
Social Security Number: **36-4221335**

Case No:

Chapter **11**

Numbered Listing of Creditors

Creditor name and mailing address		Category of Claim	Amount of Claim
1.	Household Finance Corp P.O. Box 17051 Baltimore, MD 21297-1051	Unsecured Claims	\$ 104.00
2.	A and R 2211 Andrus Hamtramck, MI 48212	Unsecured Claims	\$ 56,000.00
3.	Allison Tanner 6827 Woodin Place Spingfield VA 22150`	Unsecured Claims	\$ 3,000.00
4.	American Family Insurance 1130 S. Wabash, Suite 306 Chicago, IL 60605	Unsecured Claims	\$ 308.10
5.	ARC c/o Stacey Knowles 800 S. Wells, Suite M5 Chicago, IL 60607	Unsecured Claims	\$ 226.00

In re: **Hensaal Management Group, Inc.**

Case No. _____

6.	AT&T c/o Alliant Law Group 860 Zanker Road, Suite 105 SAn Jose CA 95134	Unsecured Claims	\$ 2,478.78
7.	Bonnie Hennings 10729 South Parnell Chcago IL 60628	Unsecured Claims	\$ 43,678.00
8.	Citi Diamond Box 6000 The Lakes, NV 89163-6000	Unsecured Claims	\$ 1,807.00
9.	Citibank Diamone Box 6000 The Lakes, NV 89163-6000	Unsecured Claims	\$ 1,938.00
10.	Citifiinancial c/o Richard Snow 123 West Madison, Suite 310 Chicago, IL 60602	Unsecured Claims	\$ 11,582.00
11.	CitiFinancial 10660 S. Western Avenue Chicago, IL 60643	Unsecured Claims	\$ 0.00
12.	City of Chicago Corporation Counsel Mara S. Georges 30 North LaSalle Suite 700 Chicago, IL 60602	Priority Claims	\$ 0.00
13.	Clark Co need address	Unsecured Claims	\$ 3,000.00
14.	Financial Strategies c/o Greg Washington P.O. Box 132 Olympia Fields IL	Unsecured Claims	\$ 4,000.00

In re: **Hensaal Management Group, Inc.**

Case No. _____

15.	Haman Daniels 2850 South Wabash Chicago, IL 60605	Unsecured Claims	\$ 2,000.00
16.	Hendrick Humphries 901 School Avenue Matteson IL 60443-1831	Secured Claims	\$ 70,000.00
17.	Highland Community Bank Attention: Dennie Irving 1701 West 87th Street Chicago, IL 60620-4899	Unsecured Claims	\$ 1,240.00
18.	HSBC Card Services P.O. Box 80084 Salinas, CA 93912-0084	Unsecured Claims	\$ 104.49
19.	Illinois Department Employment Security 401 S. State Street Chicago IL 60606	Priority Claims	\$ 0.00
20.	Illinois Department of Revenue 100 West Randolph Street 13th Floor Chicago, IL 60601	Priority Claims	\$ 0.00
21.	Internal Revenue Service P.O. Box 21126 Philadelphia PA 19114	Priority Claims	\$ 14,500.00
22.	Kenneth Hennings 10729 S. Parnell Chicago IL 60628	Unsecured Claims	\$ 52,000.00
23.	Kroger c/o Samuel McNaron P.O. Box 30421 Nashville, TN 3721-0421	Unsecured Claims	\$ 25,978.00

In re: **Hensaal Management Group, Inc.**

Case No. _____

24.	Leonard Harris 327 E. 79th Street Chicago, IL 60619	Unsecured Claims	\$ 0.13
25.	McAndrews Held and Maloy 500 West Madison 34th Floor Chicago, IL 60661	Unsecured Claims	\$ 691.55
26.	MJM c/o Helen Corey P.O. Box 698 Richmond, IN 47375	Unsecured Claims	\$ 5,000.00
27.	Ned Dunbar 8145 S C;lyde Chicago IL 60617	Unsecured Claims	\$ 3,000.00
28.	Office Depot 1101 S. Canal Street Chicago, IL 60607	Unsecured Claims	\$ 228.00
29.	Porkie Co of Wisconsin P.O. Box 100346 Cudahy WI	Unsecured Claims	\$ 105,000.00
30.	Prudential Insurance c/o Michael Ayoola 10275 W. Higgins, Sute 200 Rosemont IL 60018	Unsecured Claims	\$ 1,400.00
31.	Ronnie Humphries need address	Unsecured Claims	\$ 3,000.00
32.	SB Y en 806 York Road Hinsdale IL 60521	Unsecured Claims	\$ 10,000.00

In re: **Hensaal Management Group, Inc.**

Case No. _____

33.	Sears Card P.O. Box 6283 Sioux Falls SD 57117	Unsecured Claims	\$ 135.00
34.	Seaway National Bank c/o Tracy Meeks 645 E. 87th Street Chicago, IL 60619	Unsecured Claims	\$ 645.00
35.	Silliker 900 Maple Road Homewood, IL 60430-2341	Unsecured Claims	\$ 2,000.00
36.	SiouxPreme c/o Jim Malek P.O. Box 255 Sioux Center IA 51250	Unsecured Claims	\$ 42,000.00
37.	Sprint P.O. Box 4191 Carol Stream IL 60197	Unsecured Claims	\$ 102.00
38.	Transworld Systems, Inc. 25 Northwesty Point Blvd No 750 Elk Grove Village, IL 60007	Unsecured Claims	\$ 0.00
39.	Verizon Wireless 27732 Network Place Chicago IL 60673-1277	Unsecured Claims	\$ 316.56

In re: **Hensaal Management Group, Inc.**

Case No. _____

(The penalty for making a false statement or concealing property is a fine up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. secs. 152 and 3571.)

DECLARATION

I, **Hensaal Management Group, Inc.**, named as debtor in this case, declare under penalty of perjury that I have have read the foregoing Numbered Listing of Creditors, consisting of **5 sheets** (not including this declaration), and that it is true to the best of my information and belief.

Signature: **s/ Kenneth M. Hennings**
Hensaal Management Group, Inc.

Dated: **5/11/2009**

UNITED STATES BANKRUPTCY COURT
Northern District of Illinois

In re: Hensaal Management Group, Inc.

Debtor

Case No. _____

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>16,039.00</u>
Prior to the filing of this statement I have received	\$	<u>6,139.00</u>
Balance Due	\$	<u>9,900.00</u>

2. The source of compensation paid to me was:

☐ Debtor ☒ Other (specify) **Hendrick Humphries paid 5000.00
Debtor paid 1139.00**

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e) [Other provisions as needed]

The filing fee of 1039.00 has been paid

The final compensation will be the amount awarded by the court after the presentation of fee applications

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 5/11/2009

/s/Karen J. Porter

Karen J. Porter, Bar No. 6188626

Porter Law Network

Attorney for Debtor(s)